

2. Disclosure Information

12/03/2021

About Me

My name: Bisuwa Nathan
My FSP number: FSP101224
My Contact details: Address: 140 Hillpark Drive, Pokeno
Phone: 0212765379
Email: nathan@globalrisksbrokers.co.nz

I am a financial adviser and provide advice on behalf of Global Risks Brokers (NZ) Limited (FSP 101224), who is licensed as a Financial Advice Provider by the Financial Markets Authority.

Both Global Risks Brokers and I are registered on the financial service provider's registry which can be viewed at fsp-registercompaniesoffice.govt.nz

Relevant history / Qualifications

I have been in the Industry for 20 years. I am a MDRT Member.

My Services

Personal Risk (Life, Income, Disability, Accidental Injury & Health Insurances)

I provide personalised advice that takes into account your individual circumstances to determine the personal risk products that best meet your personal goals and needs.

My recommendation is limited to the products offered by the following companies:

- AIA Insurance
- Fidelity Life
- Cigna

To ensure that advice remains accessible, Global Risks Brokers does not charge an upfront fee for providing personal risk insurance advice or for implementing advice if you decide to proceed.

In place of an upfront fee, Global Risks Brokers is paid a commission by the recommended Insurance provider from the premium they charge you for your cover. This commission will range from 160% to 200% of the first year premium, depending on which insurance company you take out cover with. I will then receive a servicing commission of 7% of the

annual premium for the life of the policy. I will confirm the amount of commission Global Risks Brokers will receive when I provide my recommendation to you.

I Work For You

As a Financial Adviser, it is my duty to abide by the Code of Conduct under Financial Service provider.

Although I am paid by the providers for the services I provide, it is you that I work for. To ensure I put your interests ahead of my own, I follow a 6-step advice process when providing personalised financial advice which is based on your individual goals and needs.

I provide all my recommendations in writing so that you have the opportunity to ask any questions you might have before implementing any of my advice.

If you are unhappy with any aspect of my service, please tell me so that we can manage it through my internal complaint process.

If we are unable to address your concerns, you can contact my disputes resolution scheme, at no cost to you:

Scheme: Insurance & Financial Services Complaints Ombudsman
Address: Level 8, 81 Molesworth Street, Wellington 6011
Telephone number: 0800888202
Email address: info@ifso.nz

Declaration

I Bisuwa Nathan, declare that to the best of my knowledge and belief, the information contained in the disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisors Act 2008 and the Financial Advisors (Disclosure) Regulations 2010.

Signed.....


Mr. Bisuwa Nathan